Legal Services of the Hudson Valley

Protecting Rights
Promoting Justice

Legal Services of the Hudson Valley | Summer 2017

ANNUAL REPORT

OFFICES: WHITE PLAINS, YONKERS, MOUNT VERNON, MONTICELLO PEEKSKILL, POUGHKEEPSIE, KINGSTON, NEWBURGH, SPRING VALLEY





In this issue

CEO Letter

1

50th Anniversary LET JUSTICE GROW Campaign

2

Rose's Story

3

By The Numbers

4

LSHV's 50th Anniversary Celebration

5

3rd Annual Dutchess Partners in Justice Reception

6

Inaugural Orange Partners in Justice Reception

7

Awards, Grants, News & Notes!

8

New Board and Staff

9

Financials

10

2016 Supporters

11

Save the Dates

14

A Message from our CEO

We are humbled at the impact we have had, and the support we have garnered throughout the past 50 years. Indeed, during that time, many of you have been at our side, while we help to improve the lives of our neighbors by resolving a full range of legal problems impacting the basic necessities of life including housing and mortgage foreclosure matters, domestic violence, family law, employment, and consumer law and others so that vulnerable households don't lose their homes, health care, food and subsistence income.

It's a challenging responsibility being the only provider of free, comprehensive civil legal services in the lower and mid-Hudson Valley. Last year, across the seven counties we serve -- Westchester, Putnam, Rockland, Dutchess, Orange, Ulster, and Sullivan -- we handled more than 15,500 cases impacting more than 36,000 household members. And since our founding in 1967, we've helped almost half a million people!

With no general right to counsel in civil matters, low income individuals continue to flock to LSHV for help when facing civil legal matters affecting the essentials of life that no one can live without. In more than 70% of civil cases today, people who can't afford legal representation end up going to court alone – and many lose everything.

While we work across a wide variety of urgent civil practice areas affecting basic human needs, often the last domino to fall for our clients is losing the roof over their heads. That's why, in honor of our 50th Anniversary, we established the LET JUSTICE GROW Campaign to prevent homelessness for children and families across the lower and mid-Hudson Valley.

I'm often asked why Civil Legal Services is important, especially in eviction and foreclosure prevention. It's really very simple. Homelessness threatens the stability of families at the poverty level and imposes enormous costs on communities in the form of providing shelter, increased social services, and other acute services.

Children that are evicted and uprooted typically are

set back six months or more in their education.

Families that are forced to move often lose important employment opportunities and cannot improve their income or prospects for the future.

But just as important as the "Why," is the "Who."

The people that we help through LSHV are our neighbors, our daughters or our children. It is a succinct and powerful message, which unfortunately is all too true. 70% of our clients are women and almost 40% of those impacted by our services are children. So many of our neighbors – who are just like us – endure one major illness, one job loss, or one tragedy, and the result is a desperate situation and someone in need of a helping hand. Oftentimes they need access to fair treatment by the courts. They need an attorney to fight for their rights. They need justice! That's where we make a difference.

So, whether you are a long-standing partner or new friend, I implore you to get more involved. Whether you make a contribution, volunteer as a Pro Bono attorney, help us raise money at a future event, share our content on social media, or simply tell a friend or two about the important work that we're doing, you will be helping us to make a difference right here in the communities where we live and work.

Because, it's only together that we can ensure Equal Access to Justice for all regardless of ability to pay.

rubain Tutels fein

Sincerely,

Barbara Finkelstein, Esq. Chief Executive Officer

50th Anniversary LET JUSTICE GROW Campaign

In honor of LSHV's 50th Anniversary in 2017, we launched the LET JUSTICE GROW \$1 million campaign to benefit the organization's efforts to prevent homelessness for children and families across the Hudson Valley.

The **LET JUSTICE GROW** Campaign will promote household and community stability by providing legal advice and counsel to homeowners in foreclosure and tax proceedings and assist tenants in unwarranted eviction cases to help families stay in their homes and remain productive members of society.

In cases where evictions and foreclosures are not prevented, the effects are felt not only by families and individuals themselves, but by the community at large. Losing a home threatens the stability of families, disrupts children's education, and often leads to violent or unsafe situations. Costs of providing shelter, increased social services, and other acute services are then spread to the surrounding community. Making sure vulnerable families can stay in their homes and off the street is vital to keeping communities healthy and safe.

Agency-wide, almost 44% of our cases are housing related. With a goal of raising \$1 million by December 31, 2017, the 50th Anniversary **LET JUSTICE GROW** Campaign will directly impact the work of our staff attorneys and paralegals who handled more than 6,000 housing cases impacting more than 13,000 family members in 2016.

The LET JUSTICE GROW Campaign

is co-chaired by LSHV Board Members, Joshua E. Kimerling, Esq. (Partner, Cuddy & Feder LLP) and Thomas R.

Lalla, Jr., Esq. (Retired General Counsel, Pernod Ricard USA).



We're almost there.

In just a few short months, LSHV has already raised more than \$730,000 toward the **LET JUSTICE GROW** Campaign.

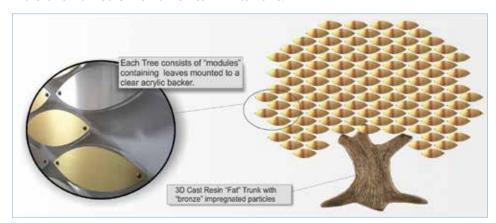
Tom Gabriel, LSHV's Chief Development Officer said, "We have been overwhelmed by the generosity of individuals and businesses in the community who have stepped-up to support our efforts to provide a helping hand to our neighbors in need during times of tragedy and other life-threatening circumstances."

What you can do to prevent homelessness in the Hudson Valley:

Support the **LET JUSTICE GROW** Campaign! A contribution of any amount will make all the difference to children and families who are on the brink of homelessness.

Supporters of the campaign at all levels will be recognized for their generosity, in both our Annual Report and on our website.

Contributions above \$1,500 will be recognized on our special TREE OF JUSTICE to be installed in the fall of 2017 at LSHV's Main Office in White Plains:

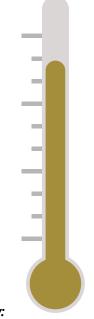


- Contributors giving \$1,500 to \$2,999 will receive a Silver Leaf inscribed and installed on our Permanent Tree of Justice installation
- Contributors giving \$3,000 to \$9,999 will receive a Gold Leaf inscribed and installed on our Permanent Tree of Justice installation
- Contributors giving \$10,000 to \$25,000 will receive a Base Stone inscribed and installed under our Permanent Tree of Justice installation
- Contributors giving \$25,000 or more will be honored with a Conference Room plaque dedication in one of our eight offices

A video highlighting the purpose of LSHV's **LET JUSTICE GROW** Campaign and what it will benefit can be viewed on YouTube at https://youtu.be/PE5RwS02RB8.

For more information or to contribute to the TREE OF JUSTICE, please contact Tom Gabriel, Chief Development Officer at 914.949.1305 ext.160 or tgabriel@lshv.org.







Rose's Story

It only takes one major illness... one job loss... one tragedy for many of us to find ourselves in a desperate situation and in need of a helping hand. Many of our clients come to us at the worst time in their lives, hoping to find a reprieve.

Rose* is a divorced mother of three children – two sons and a daughter. Her 12 year-old son is autistic and has special needs. She is self-employed and owns a small house in the mid-Hudson Valley. Her home was badly damaged during both Hurricanes Sandy and Katrina, and she had to pay out of pocket close to \$30,000 for significant repairs as she only received about \$1,000 from FEMA. This amounted to all of Rose's savings and safety net.

Shortly afterwards, Rose's oldest son, who was 23-years-old at the time, died suddenly of a massive heart attack. In addition to dealing with such a devastating emotional blow to her family, having to pull together money for her son's funeral and burial caused Rose to fall behind on her mortgage and she eventually defaulted. Rose was desperate to keep her home, not only because she had raised her family there and worked so hard to buy and later repair it, but because her autistic son was enrolled in a special education program in the school district and receiving services.

Rose repeatedly tried to work with the bank to modify her mortgage so her family could stay in their home, but the bank refused to work with her. She was under the impression that she had a 30 year mortgage with a 2% fixed interest rate, but in fact it had an ARM that increased the interest rate to 10.5% – well beyond what she could afford.

She was working with a foreclosure housing counselor to assist her in negotiating with the bank to modify the mortgage, but the bank continued to deny these requests and made repeated mistakes on her paperwork – such as using an inaccurate value for the house and misstating Rose's income. The housing counselor felt that the bank was not negotiating in good faith during the settlement conference and reached out to LSHV to intervene.

An LSHV attorney filed a motion with the court setting forth that the bank was not negotiating in good faith, which immediately prompted the bank to negotiate. Subsequently, our attorney successfully negotiated with the bank to give Rose \$67,000 in loan forgiveness if she stays current for three years and more importantly, a new 40-year loan with a fixed interest rate of 3%. Her family is now stabilized with an affordable monthly mortgage.

In a very short period of time, Rose and her family experienced hardships that would be difficult – at the very least – for many of us to imagine. Their circumstances changed drastically, and they needed someone to step in, lend a helping hand, and fight for their rights. LSHV was able to do so, and as a result, Rose's family avoided homelessness, remained in their home, and her son continued to receive the special education services he needed.

^{*} Name has been changed

2016 By The Numbers

approximately

545,500

Hudson Valley residents eligible for our assistance





136

staff members including

including

82 attorneys

and

27 paralegals

in **9** offices across the Hudson Valley

36,072

individuals impacted in all households served

including

4,088

seniors

14,087 children 12,389

clients served, including

8,433

women

1,683

domestic violence survivors

5,509

persons with disabilities

Sold Out! LSHV's 50th Anniversary Celebration Breaks Records, Raises Essential Funding to Prevent Homelessness

Almost 400 people showed their commitment to and support for Legal Services of the Hudson Valley (LSHV) during its 2017 Equal Access to Justice Dinner on April 6th at the Ritz Carlton, Westchester in White Plains.













(Top left, L-R) – Vanessa Watson, LSHV Board Member and Vice President, Senior Managing Counsel at MasterCard; Joe Halprin, SVP, Assistant General Counsel, Global Processing at MasterCard; and Cathy Lueders, Assistant General Counsel, SVP - US Region at Mastercard; (Top right, L-R) – LSHV's Board President and Managing Partner at DelBello Donnellan Weingarten Wise & Wiederkehr, LLP Alfred Donnellan; Honoree Lucille Oppenheim; Honoree Philip M. Halpern; Honoree Matt D'Amore from Morrison & Foerster LLP; and Barbara Finkelstein, Chief Executive Officer at LSHV; (Bottom 1, L-R) – Chris Cabanillas, Founder and Principal of Cabanillas & Associates, P.C., with Barbara Finkelstein; (Bottom 2) – Master of Ceremonies, News 12's Tara Rosenblum; (Bottom 3) – Westchester County Executive, Robert Astorino; (Bottom 4, L-R) – Scarsdale residents Linda Ellis and Diana Russo.

The sold out event, which was co-chaired by Alfred E. Donnellan, Managing Partner at DelBello Donnellan Weingarten Wise & Wiederker LLP, and David Boies, Chairman at Boies Schiller Flexner LLP, raised more than \$430,000 for the nonprofit organization which provides free, comprehensive, civil legal services to those that cannot afford it when their basic human needs are at stake.

At the Dinner, Barbara Finkelstein, LSHV's CEO, spoke about the 36,000 people impacted by the organization's work last year. Across the Hudson Valley, 16% of children live in poverty, and 1 in 4 live at/or below 200% of the Federal Poverty Income Guideline Level which is \$48,600 for a family of four. "The people that we help are our neighbors, our daughters and sons... they are just like us, but after one major illness, job loss, or tragedy, the dominoes start to fall, and they end up in a desperate situation and in need of a helping hand."

To help articulate that message, the organization premiered two videos at the event, including an intense and personal client story. Both videos can be viewed on YouTube as well as on the organization's website www.lshv.org. After both videos premiered, nationally renowned auctioneer, CK Swett, conducted a Fund-a-Need to raise additional dollars for the organization's efforts to prevent homelessness for children and families.

But the highlight of the evening was the three honorees recognized for their long-standing commitment to LSHV and the promise afforded to all citizens... Justice for All. They included **Philip M. Halpern**, Managing Partner at Collier Halpern Newberg & Nolletti; **Lucille Oppenheim**, a long-time Board member and retired attorney from Gutterman & Oppenheim; and the international law firm of **Morrison & Foerster LLP**.

While hundreds of individuals and businesses made generous contributions in support of the **2017 Equal Access to Justice Dinner**, the event's major sponsors included: Diamond Sponsors - An Anonymous Donation in honor of Philip M. Halpern; Boies Schiller Flexner LLP; DelBello Donnellan Weingarten Wise & Wiederkehr, LLP; Morrison & Foerster LLP; Platinum Sponsors - Lucille & Steven Oppenheim; Patterson Belknap Webb Tyler LLP; PepsiCo; and Quinn Emanuel Urquhart & Sullivan, LLP; and Gold Sponsors - Bleakley Platt & Schmidt, LLP and Sher Tremonte LLP.

All of the funds raised through the event benefitted the organization's **LET JUSTICE GROW 50th Anniversary Campaign** which seeks to "Prevent homelessness for children and families across the lower and mid-Hudson Valley."



Legal Services of the Hudson Valley Hosted a Successful 3rd Annual Dutchess Partners in Justice Reception

On Thursday, September 22, 2016, 225 people attended Legal Services of the Hudson Valley's **3nd Annual Dutchess Partners in Justice Reception** at Locust Grove Estate in Poughkeepsie. During the program, a fundraiser to support LSHV's work in Dutchess County, **Timmian Massie**, Senior Vice President for Marketing, Public Affairs and Government Relations at Health Quest was honored as "Champion of Justice." The law firm **Iseman, Cunningham, Riester & Hyde LLP** was recognized as "Advocate for Justice." The event was a success, raising significantly more funds than last year's program.

Barbara Finkelstein, Esq., Legal Services of the Hudson Valley's CEO, opened the program with a welcome to guests and thanked our community for its overwhelming show of support of LSHV's work. She said "Legal Services of the Hudson Valley is the only provider of comprehensive, free civil legal services in our region. Our attorneys, paralegals, advocates and other professionals provide high-quality legal assistance in housing, family matters, access to subsistence income, and access to health care and education. From Westchester to Dutchess and Sullivan to Ulster, more than half a million Hudson Valley residents are eligible for our services."

Client speaker, Amy, inspired attendees by sharing her story of being helped by LSHV to leave an abusive relationship and to gain custody of her sons. She called herself "the face of Legal Services of the Hudson Valley's clients – your neighbor, your friend, your co-



worker, your sister, your daughter," and asked the audience to support LSHV's work for the sake of others like her who have nowhere else to turn when they face life-altering crises like domestic violence, loss of a home to eviction or foreclosure, or the loss of subsistence income. She credited LSHV Staff Attorney for Domestic Violence Services, Elizabeth Corwin, with giving her and her children the second start in life she thought she would never see. Amy has since shared her inspiring story in a video to promote LSHV.

2016 Dutchess Partners in Justice sponsors

included: Gold – Health Quest; Silver – Iseman, Cunningham, Riester & Hyde LLP and McCabe & Mack LLP; Bronze – Central Hudson, Cuddy & Feder LLP, Ettinger Law Firm, Hudson Valley Federal Credit Union, the Irwin Burlingame Bagtas Group of Merrill Lynch Wealth Management/Merrill Lynch Bank of America Corporation, Marist College, MVP Health Care, and Chuck and Mark Rollins of the Rollins Agency; Giving Tree – Jackson Lewis and two anonymous individuals.

Hudson Valley News Network (HVNN) and iHeart Media were Media Sponsors of the event. Adams Fairacre Farms contributed significant in-kind support. In addition, 14 corporations provided advertising or other financial support.

Photos:

(Top) Attendees at the 2016 Dutchess Partners in Justice Reception

(Bottom) L to R: Rick Mitchell, Iseman, Cunningham, Riester & Hyde LLP; Barbara Finkelstein, LSHV CEO; Timmian Massie, Health Quest

Inaugural Orange Partners in Justice Reception Was Successful Beyond All Expectations

We're proud to announce that we hosted our Inaugural Orange Partners in Justice Reception on Thursday, May 18, at The Powelton Club in Newburgh. With over 120 individuals in attendance, we honored Andrew Finkelstein, Esq., Partner, and Finkelstein & Partners, LLP, as Champion of Justice and the United Way of the Dutchess-Orange Region as Advocate for Justice.

Mr. Finkelstein and his firm were honored for loyal support of LSHV's work over many years, as well as for their widely respected Community Service Program, through which employees give time, talent and financial gifts to nonprofits addressing critical social needs. The United Way was recognized for partially funding LSHV's housing services during its 2015-2016 and 2016-2017 grant cycles, and for its philanthropic leadership and efforts to alleviate poverty in Dutchess and Orange Counties.

While accepting his award, Mr. Finkelstein said, "Through the years it has been our honor to assist LSHV in its mission, whether this be through pro bono legal services or raising contributions at our CLE classes, and we deeply believe in the LSHV's philosophy of providing equal access to justice for all."

In accepting on behalf of the United Way of the Dutchess-Orange Region, Jeannie Montano, President & CEO, remarked, "The United Way strongly supports Legal Services' aim to provide free, high quality counsel in civil matters to individuals and families who cannot afford to pay an attorney where basic human needs are at stake."

The event was a big success thanks, in part, to a Sponsorship Match Challenge from the Ralph E. Ogden Foundation, for which we are grateful. A special thank you to our event sponsors: Gold - Finkelstein & Partners, LLP; Silver - Empire State Bank; Bronze - Catania Mahon Milligram & Rider, PLLC; Orange & Rockland Utilities; Rand Commercial; Times Herald-Record; and United Way of the Dutchess-Orange Region.









Photos

- (L-R) New York State Senator William J. Larkin, Jr.; Andrew Finkelstein, Esq., Partner at Finkelstein & Partners LLP; LSHV's CEO, Barbara Finkelstein and Paul Adler, Regional Manager of Rand Commercial and LSHV Board member
- (L-R) LSHV's CEO, Barbara
 Finkelstein, presents the award
 to Jeannie Montano, President
 & CEO of United Way of the
 Dutchess-Orange Region
- 3. (L-R) LSHV's CEO, Barbara Finkelstein; LSHV Board Member, Corinna M. Carrillo; and Rachel Simons, Attorney in Charge of LSHV's Newburgh Office
- (L-R) Honorees Jeannie Montano, President & CEO of United Way of the Dutchess-Orange Region, and Andrew Finkelstein, Esq., Partner at Finkelstein & Partners LLP, join LSHV's CEO, Barbara Finkelstein
- (L-R) Julie Stainton, Community Relations & Marketing Manager at Independent Living, Inc.; Philip Guarnieri, CEO of Empire State Bank; and Charles A. Walwyn, III, Commercial Lender at Rhinebeck Bank



Awards, Grants, News & Notes!



LSHV opened an office in Monticello to better serve the Sullivan County community. The new office is located at 17 Hamilton Avenue in Monticello within the Catholic Charities of Orange and Sullivan County's Supportive Services Building.



On March 30, 2017, LSHV received the Alice Dickinson Legacy Award for our partnership with RDAC Orange County Rural Development Advisory Corp. in encouraging vital, healthy and stable communities by providing and preserving a broad array of attainable and sustainable housing opportunities for people within a wide income range.



More than 750 Fordham Law alumni gathered for the 68th Annual Luncheon at Cipriani 42nd Street on March 3, 2017 where LSHV's Supervising Attorney, Marcie Kobak (pictured on the left), a Fordham alum 2011, was recognized.



LSHV's Supervising Attorney, Christopher Oldi, was recognized in the Most Socially Conscious category during Westfair Communications' Diversity in Business Awards on April 4, 2017.



LSHV's Senior Staff Attorney, Meghan Kling, was recognized at the Forty Under 40 Mover & Shaker Awards hosted by the Dutchess County Regional Chamber of Commerce on April 25, 2017.



The Dutchess and Orange county offices of LSHV were recognized for their generosity in running an employee campaign in support of the United Way of the Dutchess-Orange Region at the United Way's "A Community United Celebration of Service" Gala on April 19, 2017.



The Dyson Foundation awarded a two-year, \$225,000 grant to LSHV in support of the organization's work in Dutchess, Orange, and Ulster counties. Pictured (L-R): Cecilia Stancell, Director of Programs at The Dyson Foundation, Barbara Finkelstein, CEO of Legal Services of the Hudson Valley, and Jennifer Drake, Senior Program Officer at The Dyson Foundation.



LSHV was recently awarded a \$10,000 grant from The Thomas and Agnes Carvel Foundation in support of the organization's Children's Advocacy Program in Westchester. Through this program, LSHV provides free legal representation in civil matter to children living in poverty on issues such as abuse and neglect, kinship care, foster care, adoption, child support, disability law, healthcare, special education and housing needs. Pictured: LSHV's CEO, Barbara Finkelstein (right), and Chief Development Officer, Tom Gabriel (left), thank Peter Smith (center), President of The Thomas and Agnes Carvel Foundation.



The KeyBank Foundation recently awarded LSHV a \$2,500 grant in support of the organization's Housing Stability Program for Families in the Hudson Valley which promotes household and community stabilization by providing legal advice and counsel and brief or extended representation to homeowners in foreclosure and tax proceedings as well as tenants in unwarranted eviction cases. Pictured: KeyBank's Joe Markey (left), Market President, and John Ulrich (right), Senior Relationship Manager, present a check to LSHV's Chief Development Officer, Tom Gabriel (center).

LSHV is growing today to increase our impact tomorrow!

As Legal Services of the Hudson Valley (LSHV) embarks on its 50th Anniversary, the organization is proud to announce the addition of five new members to its Board of Directors.

LSHV's CEO, Barbara Finkelstein, said of the group, "We are delighted to welcome them to the team at Legal Services of the Hudson Valley, and are excited for their leadership and vision in support of our efforts to provide free civil legal services to tens of thousands of residents in the lower and mid-Hudson Valley each year."



Jean Anderson
is a long-time
community
advocate and
civil-servant. Most
recently, she was a
substitute teacher at

Daniel Webster Elementary School in New Rochelle. But for most of her career, she worked for Westchester County's Department of Social Services as an Eligibility Examiner and prior to that, a Quality Control Inspector. Ms. Anderson also worked for Westchester County Opportunity Program as an Outreach Worker for the Community Alcoholism Program, as well as the New York State Division for Youth as a Weekend House Parent.



Sean Brady is a
Private Wealth
Manager and
Supervisor at
Clarfeld Financial
Advisors in Tarrytown
where he serves as

an investment advisor and financial planner to high net worth individuals, and is responsible for the training and development of junior planners.



is a Partner at
Bleakley, Platt &
Schmidt LLP, a
law firm in White
Plains. Pantaleo is no
stranger to LSHV, having

been involved for many years as a Pro Bono attorney and former Co-Chair of the organization's Equal Access to Justice fundraising Dinner. She was an attorney with the Civil Division of the NYC Legal Aid Society in the mid-1980s, and worked as a clinical professor at Cardozo Law School representing elderly and disabled individuals with a broad range of legal problems.



Sidney S.
Rosdeitcher is of counsel at Paul, Weiss, Rifkind, Wharton and Garrison LLP in New York City, where he was

a litigation partner until his retirement. Mr. Rosdeitcher is currently a member of the amicus committees of the American Bar Association's Section on Civil Rights and Social Justice and the Lawyers Committee for Civil Rights under Law and teaches a constitutional law seminar for undergraduates at Columbia University.



Vanessa Kaye
Watson is Vice
President, Senior
Managing Counsel
at Mastercard
International
Incorporated. In this role,

she manages the team responsible for supporting Mastercard Advisors North America region, including legal staff, outside counsel and contractors. She first joined Mastercard in 2011 as Vice President, Senior Counsel. Prior to joining the corporation, she was an Associate at Weil, Gotshal & Manges LLP, in New York, NY for almost a decade.



Promotes Chief Program Officer

LSHV also announced the promotion of Rachel Chazin Halperin, J.D., L.M.S.W., to Chief Program Officer at the organization. Halperin joined LSHV in 2014 as the Deputy Director. She has been working as an advocate for underserved and vulnerable populations for almost 20 years. After graduating from law school, she worked for four years as a staff attorney and then supervising attorney at the Legal Aid Society of the District of Columbia where she represented victims of domestic violence in family court. In 2004, she became the Legal Director of My Sisters' Place, the largest domestic violence service provider in Westchester, NY. From 2008 to 2014, Halperin worked at HELP USA as the Executive Director of Domestic Violence Programs – including HELP Haven emergency shelter and HELP ROADS non-residential domestic violence program.

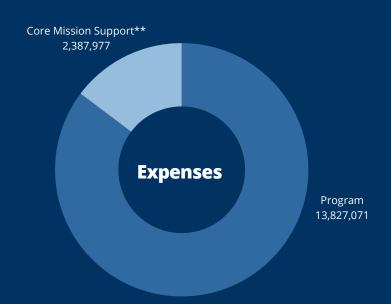
Financials

Legal Services of the Hudson Valley & Affiliate Revenue & Expense

Year ending December 31, 2016

Revenue		% of Total
IOLA	1,240,000	8%
Legal Services Corp	1,752,426	11%
City & County Funding	2,808,314	18%
NYS Grants	2,760,130	17%
OCA	4,388,905	27%
Other Federal Funding	596,449	4%
Private Funding	727,693	5%
Donated Services	1,447,181	9%
Interest & Other Revenue	239,659	2%
Total	15,960,757	100%
Expenses		
Program	13,827,071	85%
Core Mission Support**	2,387,977	15%
Total	16,215,048 *	

This statement covers both Legal Services of the Hudson Valley and its affiliate, Hudson Valley Justice Center.



^{*} This includes a planned release of temporarily restricted net assets

^{**} Management, General Admin, and Fundraising

Thank You to Our 2016 Supporters!

The list below includes supporters making private contributions in 2016. Names have been listed alphabetically in categories by cumulative giving for the year. Every effort was made to ensure the accuracy and integrity of this list, but there may be inadvertent errors. We apologize for any mistakes in recognition.

\$100.0000 or more

The Dyson Foundation

\$99,999 to \$25,000

Boies Schiller Flexner LLP DelBello Donnellan Weingarten Wise & Wiederkehr LLP

Alfred E. and Rosella Donnellan / DelBello Donnellan Weingarten Wise & Wiederkehr LLP

Linda Ellis

William Marsillo and Amy L. Busa / Boies Schiller Flexner LLP

David and Katherine Moore Family Foundation

PepsiCo

Nathaniel and Courtney Rockett / Boies Schiller Flexner LLP

\$24,999 to \$10,000

American College of Bankruptcy Foundation: Pro Bono Grant Program

The Thomas and Agnes Carvel Foundation

Erik and Kim Haas / Patterson, Belknap, Webb & Tyler LLP

MBIA Foundation

Patterson, Belknap, Webb & Tyler LLP Paul, Weiss, Rifkind, Wharton & Garrison LLP

Sidney and Linda Rosdeitcher / Paul, Weiss, Rifkind, Wharton & Garrison LLP

United Way of the Dutchess-Orange Region

White Plains Hospital

\$9,999 to \$5,000

Paul and Mary Adler Charitable Fund for Good

The Cappelli Organization Entergy Charitable Foundation/ **Entergy Corporate Giving Program** John and Susan Flannery / Wilson Elser

Moskowitz Edelman & Dicker LLP Eric L. Gordon / Keane & Beane, P.C. Ioshua Greenblatt

Jonathan Harris and Vera Mastey / MBIA Inc.

Health Quest

lackson Lewis, P.C.

Keane & Beane, P.C.

Klock Kingston Foundation Jonathan Kozak and Deborah

McFarland / lackson Lewis, P.C. MasterCard International Incorporated

MBIA Inc.

McCabe & Mack LLP New York Bar Foundation

Lucille and Steven Oppenheim

David L. and Joan Posner / McCabe & Mack LLP

Proskauer Rose LLP

Quinn Emanuel Urquhart & Sullivan, LLP St. Faith's House Foundation

Wilson Elser Moskowitz Edelman & Dicker LLP

\$4,999 to \$2,500

ABC Properties Bleakley Platt & Schmidt, LLP Community Foundations of the

Hudson Valley Cuddy & Feder LLP

Dentons US LLP Dorf & Nelson LLP

First Niagara Foundation

Fowey Light Fund

Garfunkel Wild, P.C.

Iseman Cunningham Riester & Hyde Joshua E. and Andrea Kimerling /

Cuddy & Feder LLP Thomas R. Lalla, Jr.

Menaker & Herrmann LLP Morrison & Foerster LLP

Frances M. Pantaleo and Robert Freedman / Bleakley Platt &

Schmidt, LLP

The Mary Norris Preyer Fund Riley Safer Holmes & Cancila LLP The Rollins Agency

David J. and Dianne B. Stern

\$2,499 to \$1,000

Alcott Law Group Mark and Susan Alcott Merrill Lynch, Irwin Burlingame

Bagtas Group BenefitMall

Marist College

William Cavanagh and Carla Marino Central Hudson Gas and Electric Collier, Halpern, Newberg, Nolletti

& Bock, LLP

Chris and Michelle DeLong

Eileen Fisher, Inc.

Enea, Scanlan & Sirignano, LLP

Ettinger Law Firm Richard Fabbro

Marjorie Feder

John Feerick and Emalie Platt Feerick

Wilbur Foster

Susan Fox

Bruce and Dana Freyer

Tom Gabriel and Janine M. Prete Goodman-Lipman Family

Foundation, Inc.

Todd Gordon and Susan Feder Herbert Rogowsky Foundation

Jonathan Hoff

Hudson Gateway Association

of Realtors

Hudson Valley Federal Credit Union

W. Bruce Johnson and Luz Alba Hernandez

Dennis Kenny

David Koenigsberg

David and Myra K. Loewenstein Timmian Massie and Peter Clark

Gerard McGowan

Rachel Mears and Farzin Firooznia

Mutual of America

MVP Health Care

Deborah Neff Steve Ohus

Maria Ramirez

Rania Rifai-Loewenberg

Patrick Rohan

Joseph Sarchino

Frederick Schwarz Cynthia Shereda

Skadden, Arps, Slate, Meagher

& Flom, LLP

Joseph St. Onge

Kevin Sullivan

Jennifer Van Tuyl David Yawman

\$999 to \$500

Anonymous (2)

Venetta Amory Leonard D. and Helen F. Andrew

Basch & Keegan LLP

Law Offices of Helaine Brick-Cabot

Carol Buckler

Peter Buscemi

Cabanillas & Associates, P.C.

Priscilla Chaclin

Clark, Gagliardi & Miller P.C. Steven Cohen and Andrea Harris

Composite Printing

Corbally Gartland and Rappleyea LLP

Matthew D'Amore

Marjorie De La Cruz

Fred Di Salvatore

Dirtworks Landscape Architecture, PC

Dutchess Community College Benjamin D. and Laura Pridham Feder Feldman, Kleidman, Coffey, Sappe &

Regenbaum LLP

Timothy Fisher and Nancy A. Johnston

Richard Fontana

Michael and Barbara Gerrard

John Gitlitz and Patricia M. Lee

Max and Elisabeth G. Gitter

David Henkoff and Randy E. Stevens

Lynn Holley

Scott Horton and Carol Henderson Hospitality Resource Group, Inc.

Megan Hurley

IBM Employee Charitable Contribution

Campaign

Joyce Infante

Gary and Rosalind Karlitz

The Kelsey Company

Cynthia Knox and Carla Rae Johnson

Konica Minolta

Reginald Lafayette Edwin Deane & Judith S. Leonard

LexisNexis

Loriann Low





M&T Charitable Foundation / **Dutchess County** Thomas Manisero McCarthy Fingar LLP Kathy McFarland and Kenneth L. Hauser Anthony McKiernan Alan and Janis Menken Sondra Miller The Morrison & Foerster Foundation John and Jean Nonna Irving H. and Sharon M. Picard Raymond Planell Pro Bono Partnership Paul and Joyce Rheingold Rondout Savings Bank Steven and Joan Rosenfeld Rosenthal & Markowitz LLP Kenneth Sagat Norman and Nancy Sheer Ellen Siev Belson The Warren and Florence Sinsheimer Foundation, Inc.

Loretta Spence Vanacore, DeBenedictus, DiGovanni &

Weddell LLP

Vanguard Temporaries/Westchester, Inc. Vassar College / Office of Campus

Activities Jerome Walters

Wendy M. Weathers Lucille Werlinich

Westchester Women's Bar Association YourCause LLC Trustee for PepsiCo

\$499 to \$250

Anonymous (2) Elyse Arnow Brill and Joshua I. Arnow Daniel Avitabile **Babiarz Court Reporting** Rosanne Baxter Gail and Robert Bedoukian Kara Bellew Adam Bergonzi Charles and Susan Biener Paul S. Bird and Amy Parsons Karen Blumenthal

Wendy Bush Lyons Kristin Calandra Martin and Eleanor Charwat H. Rodgin and Barbara L. Cohen Linda and Charles Collins, Jr. Lee Corbin Richard and Margot DeSevo Dreyer Law Offices, PLLC Sherri Eisenpress El Centro Hispano Ira Feinberg Barbara Finkelstein and Sean Delany Mary Fontenot Aleida Frederico Amos Friedland Howard Gerber Goldstein & Goldstein, LLP William Greenawalt Joseph Guarracino Rachel and Jason Halperin Handel Foundation Nathan Holcomb ISE Office Plus Kalish & Associates, Inc. **Guy Thomas Kempe** Dawn Kirby Arnold James Kobak and Carol Johnson Kobak Elaine Lacy Michael Lancia Francis Landrey Christopher Lapine Lazar & Schwartz, Esqs. John Leonard Frank Levin Harlan Levy Lewis & Greer, P.C. Kate and Michael Lombardi The Marsh Law Firm PLLC McCullough, Goldberger & Staudt, LLP

Peter Meisels

Mary Beth Morrissey

Rand Commercial

Carl Reisner

New Rochelle Bar Association

Pace Women's Justice Center

Jacqueline Botwinick

Gary and Christa Ring Greg Riolo William Rizzo **Christine Rogers** Amy Rohan Albert Rosenblatt Fric and Laurie Roth Alan Rothstein Ernest Rubenstein Catherine Samuels Michael Schiliro Marian Schuman Lauren Shy Spiegel Brown & Fichera, LLP Squire Patton Boggs LLP Carol Meyer Stern Stoloff & Silver, LLP Lawrence Sykes Teahan & Constantino, LLP Cheryl Tetenbaum Thrivent Financial Sophia Trott Ulster Savings Bank / Ulster Savings Charitable Foundation Colin Underwood and Reiko Tanese Van DeWater & Van DeWater Robert and Joan Walder Steven L. and Rachel Korn Wasserman Jeffrey and Allison Wintner Lawrence Wolf Barbara Zambelli

N. Theodore 7ink \$249 and below

Anonymous (19) Samuel Abate Samuel Abernethy Gina Accordino Kwadwo Addo-Prempeh Thomas Angell Jane Aoyama-Martin Francis Apicella Alan Appelbaum Reid L. and Rhonda L. Ashinoff Anxhena Azo Paris Baldacci

Gerry Bamman and Cecil MacKinnon

Spencer and Ronnie Barback Jayne Barber Barrett Art Center **Edward Beane** Nick and Evelyn Beilenson David Bender Dawn Bennett Ladenheim and Mitchell A. Ladenheim Richard and Anne Bentzen Drusilla Blackman Kathleen Bloom Frances Bordoni Brett Bowden Robert Brantl and Debra A Pelo William Bronner and Nancy L. Bloomgarden Frank and Vera Brown BrownTechLegal Law Offices of Joseph M. Buderwitz The Business Council of Westchester **Robert Butts** Wendy Byfield Robert Camera John B. and Walda B. Cameron Michael and Nancy Cardozo John Carey Jay Carlisle Nicholas Carre Craig Cepler The Chazen Companies Children's Home of Poughkeepsie

Anderson

Bruce and Debbie Clark

Committee to Re-elect Judge Jamieson Community Foundations of the **Hudson Valley**

Committee to Elect Adrian Butch

Stephen Crane Seanne Crozier

Jane Collen

Crush & Varma Law Group PC

Emily Darrow Charles Davenport George Deluca Judy and Ira Dembrow William Dentzer Frederick Dettmer

My attorney was amazing and very informative, he is very personable and has given me great advice. Thank you so much for your assistance. It was greatly appreciated. -Jassman Former Client

Joanne Baecher and Joseph A. DiSalvo Colm Dobbyn

Kevin Dowd

Dutchess County Community Action

Agency

Dutchess Tourism Inc.

Pamela Dwyer Stockton and John

Stephen and Ingrid Dyott Martin Engelhardt

Phillippa Ewing **Family Services**

Robert Farrell

Alfred Feliu and Susan L. Hobart

Anthony and Nancy Ferone

Fidelity Title, Ltd.

Stephan and Rachelle Filipek

Finkelstein & Partners LLP

Sam Finnerman

Richard and Marjory Fiorile

Harry and Eve Cole First

Donald Fleishaker

Angela Flesland

Jim Fogler

Mary Ford

William Fowlkes

Mary Franco

Nancy Frieden

David Fuller

Howard Ganz

Richard Gardella

John Garrity

Andrea Gellen

Gellert, Klein & MacLeod, LLP Edgar Gentry, Jr. and Celia R. Clark

Stephen and Barbara Gilbert

Theresa Gill

Peter Giuntini

GiveGab

Marta Godecki

William J. and Jean Goebelbecker

Janet Gold

Morton D. and Florence R. Goldberg

Ron and Robin Goldberg

Sandra Goldberg

Robert Goldstein

Richard and Nancy Goodman

Rosalind and David Gordon

William Grady

Jennifer Gray

Ellen and Martin Greenberg

Stacey Grigsby

Susan Grove

Guardian Self Storage

Philip Guarnieri Michel Haggerty

Joseph Halprin

Emily Hayes

Wayne Heller

Daniel and Natalie Hertz

Gary Hohenberger

Jee-Min Hu and Chih-Tang Chang

Hudson River Housing, Inc Barbara Jeter-Jackson

JP Morgan Chase Foundation

Phyllis Kamysek Laura Kaplan

Michael Kaplowitz

Georgia Kaschel

David Katz and Cecilia Absher

Nancy Kaufman Glenn Keegan

Kelly & Knaplund

Noah and Ervine Kimerling

William Lee and Susan C. Kinnally

Patricia Klees and Carmine F. Cassella

Louis Klein

Helga Klessen

Jonathan Kolbrener

Jay Konigsberg Sandra Koss Kurtz

Susan Krajewski lesse and Maris Krasnow

Rachel Kravitz-Boyle

John LaCava Nelida Lara

Ivan Lawner

Mary Lawson

Lazar & Schwartz, Esqs.

League of Women Voters of

Westchester

Legal Shred (AKA HV Shred, Inc.)

Kathryn Legomsky Levine & Montana

Penny Lewis

Ann and Mark Lewis

Jonathan Lichter

Norman and Vivian Milefsky

Mill Street Loft

Millman, Harris & Romano Foundation

Chizuko Mitsumoto

Molinaro for Dutchess

Nanda Monteiro

F. Kennon and Mary Moody

Edward Morgan Christopher Morris

Camille Murphy and Joseph P. Murphy

My Sisters' Place

Arnold K. and Rosalind M. Mytelka

Norman Nadel and Sandra Forster Roger Napoleon

Bernis Nelson

The New Kalman Sunshine Fund, Inc.

Tracey and David Niemotko

John Nolon

Novick, Edelstein, Lubell, Reisman,

Wasserman & Leventhall, P.C.

Lisa Rosenbloom and Robert A. Rosenbloom Kathy Rosenthal Elizabeth Rossi Royal Carting Service Company Joseph Russo

Martin W.and Roberta S. Ronan, Jr.

Herbert and Janet Rosenberg

Francisca Sabadie Arlene Sabo Joel Sachs

Howard M. Rosen

Melvin Satchell

Anthony and Eleanor Scarpino, Jr.

Martin Schwartz

Harold and Elayne Seaman

Judy Sears

Sue Serino

Nance Shatzkin and John McBride

Steven Sherlock

Bennet Silverman

Norman Sissman

Brandon Sklar

Melissa Smallacombe

Ann Solberg

Laurence Sorkin

Kevin and Vija Stamey

Beatrice Rocca and Jeffrey Stein

Richard Steinberg

Kyle Steller

H. Malcolm and Susan F. Stewart

Taconic Resources for Independence

Kelly Thompson Jillian Tompkins

Gary Trachten

Linda Trummer-Napolitano Tuckner, Sipser, Weinstock & Sipser,

Ulster County Dept of Social Services Lawrence B. and Pauline J. Ungar

Arthur Upright

Jose Valette The Villchur Foundation

Suzanne Volpe

Joseph Waggoner

Craig Walker

Kaare Weber

Sandra Wieder Cohen Lindsey Willis

Arthur Winoker

Raymond and Laura Wong-Pan

Alexander Wood

Ralph Wood Miriam Zimet-Aaron Averyann Zuvic

I hope one day I am able to give back to the community in the way my attorney exhibits! All the best. -Kerry Former Client Legal Services of the Hudson Valley

Donna Lipuma Andrea Lurie Douglas and Diane Maass Louis and Susan Maggiotto, Jr. Cora Mallory-Davis Francis Manchisi Mann on the Move Sarah Marino Kathy Marks Laura Markson Richard Marsico Program Sheeba Mathai

MasterCard Employee Matching Laurie Matthews Joan McCarthy Thomas McDonough Thomas McEnerney and Carol Zerbe lames and Maria McKee

Allan and Carol McLeod

Leigh McMahon

Kathleen Metzger

Judith (Kip) O'Neill Adrienne Orbach and Regina Colangelo Richard O'Rourke Ostertag O'Leary Barrett & Faulkner William Pape David and Julie Passman Trecia Pessoa Geoffrey Picket The Pitney Bowes Employee Involvement Fund, Inc. Walter and Yvette Plotch Cory Poolman Arlene Popkin Peter Porcino Harold Pressberg Price Chopper's Golub Foundation Sarah Prutzman

James Riley

Joan B. Ritter

Chris Roelke

James Robertson

Kenneth Roman

Save the Dates!

2017 Dutchess Partners in Justice Reception

Thursday, September 28, 2017 5:30—7:30 P.M.

Locust Grove Estate – 2683 South Road Poughkeepsie, NY 12601

Honoring:

David L. Posner, Esq. and McCabe & Mack LLP as Champion of Justice

Central Hudson Gas & Electric as Advocate for Justice

Visit Ishv.org for more details

2017 Inaugural Ulster Partners in Justice Reception

Thursday, November 9, 2017 5:30—7:30 P.M.

The Belltower, 398 Main Street Rosendale, NY 12472

Thank you to this venue for donating the use of its space for this event.

Honoring:

Eli B. Basch, Esq., Partner, and Basch & Keegan as Champion of Justice

Rondout Savings Bank as Advocate for Justice

Visit Ishv.org for more details

Proceeds from these events will benefit our 50th Anniversary LET JUSTICE GROW Campaign to prevent homelessness for children and families across the lower and mid-Hudson Valley.

Call Loretta Spence at (845) 471-0058, x. 423 or e-mail LSpence@lshv.org for more information on either of these events.

2017 National Pro Bono Week

October 22-28, 2017

Stay tuned for information

Board of Directors 2017

President:

ALFRED E. DONNELLAN, ESQ.

Managing Partner, DelBello Donnellan Weingarten Wise & Wiederkehr, LLP

Vice President:

DAVID L. POSNER, ESQ.

Partner, McCabe & Mack LLP

Treasurer:

ERIK HAAS, ESQ.

Partner, Patterson Belknap Webb & Tyler LLP

Secretary:

FRANCES M. PANTALEO, ESQ.

Partner, Bleakley Platt & Schmidt, LLP

Members:

PAUL ADLER, ESQ.

Regional Manager, Rand Commercia

JEAN ANDERSON

SEAN BRADY, CFP

Private Wealth Manager and Supervisor, Clarfeld Financial Advisors

CORINNA M. CARRILLO

SARAH CHIANESE

JOHN M. FLANNERY, ESQ.

Regional Managing Partner, Wilson Elser LLP

ERIC L. GORDON, ESQ.

Partner, Keane and Beane, PC

JONATHAN HARRIS, ESQ.

General Counsel and Secretary, MBIA

BARBARA A. HAWKINS

AMBER JEUNEGENS

JOSHUA E. KIMERLING, ESQ.

Partner, Cuddy & Feder LLP

JONATHAN M. KOZAK, ESQ.

Partner, Jackson Lewis P.C.

THOMAS R. LALLA JR., ESQ.

Retired General Counsel, Pernod Ricard USA

WILLIAM D. MARSILLO, ESQ.

Partner, Boies Schiller Flexner LLP

LAUREN ANN MESSINA

NATHALIE RIOBE-TAYLOR

COURTNEY R. ROCKETT, ESQ.

Partner, Boies Schiller Flexner LLP

SIDNEY S. ROSDEITCHER, ESQ.

Of counsel, Paul, Weiss, Rifkind, Wharton and Garrison LLP

KENNETH THOMPSON

VANESSA KAYE WATSON, ESQ.

Vice President, Senior Managing Counsel, Mastercard International Incorporated

ANDREW WILLIAMS



Legal Services of the Hudson Valley 90 Maple Avenue, White Plains, NY 10601 (914) 949-1305 www.lshv.org

Offices

Westchester County NY

WHITE PLAINS (Main Office)

90 Maple Avenue White Plains, NY 10601 (914) 949-1305

YONKERS

30 South Broadway, 6th Floor Yonkers, NY 10701 (914) 376-3757

MOUNT VERNON

100 East First Street 8th Floor, Suite 810 Mt. Vernon, NY 10550 (914) 813-6880

PEEKSKILL

One Park Place, Suite 303 Peekskill, NY 10566 (914) 402-2192

Dutchess County NY

POUGHKEEPSIE

331 Main Street, Second Floor Poughkeepsie, NY 12601 (845) 471-0058



America's Partner

Ulster County NY

KINGSTON

550 Aaron Court Kingston, NY 12401 (845) 331-9373

Orange County NY

NEWBURGH

1 Corwin Court, Suite 102 Newburgh, NY 12550 (845) 569-9110

Rockland County NY

SPRING VALLEY

7A Perlman Drive, 2nd Floor Spring Valley NY 10977 (914) 949-1305 ext. 145

Sullivan County, NY

MONTICELLO

17 Hamilton Avenue Monticello, NY 12701 Monday-Friday, 10am-4pm (845) 569-9110 (Newburgh office number)